

APPENDIX U

★AVERAGED MONTHLY CONSUMER PRICE INDEX – URBAN WAGE EARNERS AND CLERICAL WORKERS (CPI-W)

For use in calculation of retired pay catch up at age 62 under 10 U.S.C. 1410. Sample calculations follow the quarterly CPI figures.

				3d Qtr	FY86	4th Qtr	FY86
				2nd Qtr	CY86	3rd Qtr	CY86
				Apr 86	320.4	Jul 86	322.9
				May 86	321.4	Aug 86	323.4
				Jun 86	323.0	Sep 86	324.9
				AVG CPI	321.6	AVG CPI	323.7
1st Qtr	FY87	2nd Qtr	FY87	3rd Qtr	FY87	4th Qtr	FY87
4th Qtr	CY86	1st Qtr	CY86	2nd Qtr	CY87	3rd Qtr	CY87
Oct 86	325.0	Jan 87	327.7	Apr 87	332.3	Jul 87	112.7
Nov 86	325.4	Feb 87	329.0	May 87	333.4	Aug 87	113.3
Dec 86	325.7	Mar 87	330.5	Jun 87	334.9	Sep 87	113.8
AVG CPI	325.4	AVG CPI	329.1	AVG CPI	333.5	AVG CPI	113.3
1st Qtr	FY88	2nd Qtr	FY88	3rd Qtr	FY88	4th Qtr	FY88
4th Qtr	CY87	1st Qtr	CY88	2nd Qtr	CY88	3rd Qtr	CY88
Oct 87	114.1	Jan 88	114.5	Apr 88	115.7	Jul 88	117.2
Nov 87	114.3	Feb 88	114.7	May 88	116.2	Aug 88	117.7
Dec 87	114.2	Mar 88	115.1	Jun 88	116.7	Sep 88	118.5
AVG CPI	114.2	AVG CPI	114.8	AVG CPI	116.2	AVG CPI	117.8
1st Qtr	FY89	2nd Qtr	FY89	3rd Qtr	FY89	4th Qtr	FY89
4th Qtr	CY88	1st Qtr	CY89	2nd Qtr	CY89	3rd Qtr	CY89
Oct 88	118.9	Jan 89	119.7	Apr 89	121.8	Jul 89	123.2
Nov 88	119.0	Feb 89	120.2	May 89	122.5	Aug 89	123.2
Dec 88	119.2	Mar 89	120.8	Jun 89	122.8	Sep 89	123.6
AVG CPI	119.0	AVG CPI	120.2	AVG CPI	122.4	AVG CPI	123.3
1st Qtr	FY90	2nd Qtr	FY90	3rd Qtr	FY90	4th Qtr	FY90
4th Qtr	CY89	1st Qtr	CY90	2nd Qtr	CY90	3rd Qtr	CY90
Oct 89	124.2	Jan 90	125.9	Apr 90	127.3	Jul 90	128.7
Nov 89	124.2	Feb 90	126.4	May 90	127.5	Aug 90	129.9
Dec 89	124.6	Mar 90	127.1	Jun 90	128.3	Sep 90	131.1
AVG CPI	124.4	AVG CPI	126.5	AVG CPI	127.7	AVG CPI	129.9
1st Qtr	FY91	2nd Qtr	FY91	3rd Qtr	FY91	4th Qtr	FY92
4th Qtr	CY90	1st Qtr	CY91	2nd Qtr	CY91	3rd Qtr	CY91
Oct 90	131.9	Jan 91	132.8	Apr 91	133.3	Jul 91	134.3
Nov 90	132.2	Feb 91	132.8	May 91	133.8	Aug 91	134.6
Dec 90	132.2	Mar 91	133.0	Jun 91	134.1	Sep 91	135.2
AVG CPI	132.1	AVG CPI	132.9	AVG CPI	133.7	AVG CPI	134.7

1st Qtr	FY92	2nd Qtr	FY92	3rd Qtr	FY92	4th Qtr	FY92
4th Qtr	CY91	1st Qtr	CY92	2nd Qtr	CY92	3rd Qtr	CY92
Oct 91	135.4	Jan 92	132.8	Apr 92	137.3	Jul 92	138.4
Nov 91	135.8	Feb 92	132.8	May 92	137.6	Aug 92	138.8
Dec 91	135.9	Mar 92	133.0	Jun 92	138.1	Sep 92	139.1
AVG CPI	135.7	AVG CPI	132.9	AVG CPI	137.7	AVG CPI	138.8

1st Qtr	FY93	2nd Qtr	FY93	3rd Qtr	FY93	4th Qtr	FY93
4th Qtr	CY92	1st Qtr	CY93	2nd Qtr	CY93	3rd Qtr	CY93
Oct 92	139.6	Jan 93	140.3	Apr 93	141.6	Jul 93	142.1
Nov 92	139.8	Feb 93	140.7	May 93	141.9	Aug 93	142.4
Dec 92	139.8	Mar 93	141.1	Jun 93	142.0	Sep 93	142.6
AVG CPI	139.7	AVG CPI	140.7	AVG CPI	141.8	AVG CPI	142.4

1st Qtr	FY94	2nd Qtr	FY94	3rd Qtr	FY94	4th Qtr	FY94
4th Qtr	CY93	1st Qtr	CY94	2nd Qtr	CY94	3rd Qtr	CY94
Oct 93	143.3	Jan 94	143.6	Apr 94	144.7	Jul 94	145.8
Nov 93	143.4	Feb 94	144.0	May 94	144.9	Aug 94	146.5
Dec 93	143.3	Mar 94	144.4	Jun 94	145.4	Sep 94	146.9
AVG CPI	143.3	AVG CPI	144.0	AVG CPI	145.0	AVG CPI	146.4

1st Qtr	FY95	2nd Qtr	FY95	3rd Qtr	FY95	4th Qtr	FY95
4th Qtr	CY94	1st Qtr	CY95	2nd Qtr	CY95	3rd Qtr	CY95
Oct 94	147.0	Jan 95	147.8	Apr 95	149.3	Jul 95	149.9
Nov 94	147.3	Feb 95	148.3	May 95	149.6	Aug 95	150.2
Dec 94	147.2	Mar 95	148.7	Jun 95	149.9	Sep 95	150.6
AVG CPI	147.2	AVG CPI	148.3	AVG CPI	149.6	AVG CPI	150.2

1st Qtr	FY96	2nd Qtr	FY 96	3rd Qtr	FY 96	4th Qtr	FY 96
4th Qtr	CY95	1st Qtr	FY 96	2nd Qtr	CY 96	3rd Qtr	CY 96
Oct 95	151.0	Jan 96	151.7	Apr 96	153.6	Jul 96	154.3
Nov 95	150.9	Feb 96	152.2	May 96	154.0	Aug 96	154.5
Dec 95	150.9	Mar 96	152.9	Jun 96	154.1	Sep 96	155.1
AVG CPI	150.9	AVG CPI	152.3	AVG CPI	153.9	AVG CPI	154.6

1st Qtr	FY 97	2nd Qtr	FY 97	3rd Qtr	FY 97	4th Qtr	FY 97
4th Qtr	CY 96	1st Qtr	CY 97	2nd Qtr	CY 97	3rd Qtr	CY 97
Oct 96	155.5	Jan 97	156.3	Apr 97	157.2	Jul 97	157.5
Nov 96	155.9	Feb 97	156.8	May 97	157.2	Aug 97	157.8
Dec 96	155.9	Mar 97	157.0	Jun 97	157.4	Sep 97	158.3
AVG CPI	155.8	AVG CPI	156.7	AVG CPI	157.3	AVG CPI	157.9

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1st Qtr	FY 98	2nd Qtr	FY 98	3rd Qtr	FY 98	4th Qtr	FY 98
4th Qtr	CY 97	1st Qtr	CY 98	2nd Qtr	CY 98	3rd Qtr	CY 98
Oct 97	158.5	Jan 98	158.4	Apr 98	159.1	Jul 98	159.8
Nov 97	158.5	Feb 98	158.5	May 98	159.5	Aug 98	160.0
Dec 97	158.2	Mar 98	158.7	Jun 98	159.7	Sep 98	160.2
AVG CPI	158.4	AVG CPI	158.5	AVG CPI	159.4	AVG CPI	160.0

1st Qtr	FY 99	2nd Qtr	FY 99	3rd Qtr	FY 99	4th Qtr	FY 99
4th Qtr	CY 98	1st Qtr	CY 99	2nd Qtr	CY 99	3rd Qtr	CY 99
Oct 98	160.6	Jan 99	161.0	Apr 99	162.7	Jul 99	163.3
Nov 98	160.7	Feb 99	161.1	May 99	162.8	Aug 99	163.8
Dec 98	160.7	Mar 99	161.4	Jun 99	162.8	Sep 99	164.7
AVG CPI	160.7	AVG CPI	161.2	AVG CPI	162.8	AVG CPI	163.9
1st Qtr	FY 00	2nd Qtr	FY 00	3rd Qtr	FY 00	4th Qtr	FY 00
4th Qtr	CY 99	1st Qtr	CY 00	2nd Qtr	CY 00	3rd Qtr	CY 00
Oct 99	165.0	Jan 00	165.6	Apr 00	168.0	Jul 00	169.4
Nov 99	165.1	Feb 00	166.5	May 00	168.2	Aug 00	169.3
Dec 99	165.1	Mar 00	167.9	Jun 00	169.2	Sep 00	170.4
AVG CPI	165.1	AVG CPI	166.7	AVG CPI	168.5	AVG CPI	169.7
1st Qtr	FY 01	2nd Qtr	FY 01	3rd Qtr	FY 01	4th Qtr	FY 01
4th Qtr	CY 00	1st Qtr	CY 01	2nd Qtr	CY 01	3rd Qtr	CY 01
Oct 00	170.6	Jan 01	171.7	Apr 01	173.5	Jul 01	173.8
Nov 00	170.9	Feb 01	172.4	May 01	174.4	Aug 01	173.8
Dec 00	170.7	Mar 01	172.6	Jun 01	174.6	Sep 01	174.8
AVG CPI	170.7	AVG CPI	172.2	AVG CPI	174.2	AVG CPI	174.1
1st Qtr	FY 02	2nd Qtr	FY 02	3rd Qtr	FY 02	4th Qtr	FY 02
4th Qtr	CY 01	1st Qtr	CY 02	2nd Qtr	CY 02	3rd Qtr	CY 02
Oct 01	174.0	Jan 02	173.2	Apr 02	175.8	Jul 02	176.1
Nov 01	173.7	Feb 02	173.7	May 02	175.8	Aug 02	176.6
Dec 01	172.9	Mar 02	174.7	Jun 02	175.9	Sep 02	177.0
AVG CPI	173.5	AVG CPI	173.9	AVG CPI	175.8	AVG CPI	176.6
1st Qtr	FY 03	2nd Qtr	FY 03	3rd Qtr	FY 03	4th Qtr	FY 03
4th Qtr	CY 02	1st Qtr	CY 03	2nd Qtr	CY 03	3rd Qtr	CY 03
Oct 02	177.3	Jan 03	177.7	Apr 03	179.8	Jul 03	179.6
Nov 02	177.4	Feb 03	179.2	May 03	179.4	Aug 03	180.3
Dec 02	177.0	Mar 03	180.3	Jun 03	179.6	Sep 03	181.0
AVG CPI	177.2	AVG CPI	179.1	AVG CPI	179.6	AVG CPI	180.3
1st Qtr	FY 04	2nd Qtr	FY 04	3rd Qtr	FY 04	4th Qtr	FY 04
4th Qtr	CY 03	1st Qtr	CY 04	2nd Qtr	CY 04	3rd Qtr	CY 04
Oct 03	180.7	Jan 04	180.9	Apr 04	183.5	Jul 04	184.9
Nov 03	180.2	Feb 04	181.9	May 04	184.7	Aug 04	185.0
Dec 03	179.9	Mar 04	182.9	Jun 04	185.3	Sep 04	185.4
AVG CPI	180.3	AVG CPI	181.9	AVG CPI	184.5	AVG CPI	185.1
1st Qtr	FY 05	2nd Qtr	FY 05				
4th Qtr	CY 04	1st Qtr	CY 05				
Oct 04	186.5	Jan 05	186.3				
Nov 04	186.8	Feb 05	187.3				
Dec 04	186.0	Mar 05	188.6				
AVG CPI	180.4	AVG CPI	187.4				

SAMPLE CALCULATION OF RETIRED PAY CATCH UP AT AGE 62

1. Date of Initial Entry into Armed Services	<u>August 1, 1986</u>
2. Date of Birth	<u>November 15, 1966</u>
3. Date of 62nd Birthday.....	<u>November 15, 2028</u>
4. Effective Date of Catch Up.....	<u>December 1, 2028</u>
5. Date of Retirement.....	<u>August 1, 1987</u>
6. Calendar Quarter Immediately Before Retirement.....	<u>April-June 1987</u>
7. CPI for (6)	<u>341.2</u>
8. Most Recent Base Quarter Ending More Than 31 Days Before 62nd Birthday	<u>July-September 2028</u>
9. CPI for (8)	<u>2553.1</u>
10. Ratio of Indexes to the Nearest 1/10 of 1% (9) + (7)	<u>7.483</u>
11. Initial Unreduced Monthly Gross Retired Pay at Retirement	<u>\$1,000.00</u>
12. New Gross Monthly Retired Pay (11) X (10).....	<u>\$7,483.00</u>
13. Initial Monthly SBP Base Amount at Retirement	<u>\$1,000.00</u>
14. New Monthly SBP Base Amount..... (13) X (10).....	<u>\$7,483.00</u>
15. Initial Monthly SBP Cost at Retirement.....	<u>\$76.83</u>
16. New Monthly SBP Cost..... (15) X (10).....	<u>\$574.92</u>

SAMPLE CALCULATION OF RETIRED PAY CATCH UP AT AGE 62

1. Date of Initial Entry into Armed Services	<u>August 1, 1986</u>
2. Date of Birth	<u>October 31, 1966</u>
3. Date of 62nd Birthday.....	<u>October 31, 2028</u>
4. Effective Date of Catch Up.....	<u>November 1, 2028</u>
5. Date of Retirement.....	<u>August 1, 1987</u>
6. Calendar Quarter Immediately Before Retirement.....	<u>April-June 1987</u>
7. CPI for (6)	<u>341.2</u>
8. Most Recent Base Quarter Ending More Than 31 Days Before 62nd Birthday	<u>July-September 2028</u>
9. CPI for (8)	<u>2431.5</u>
10. Ratio of Indexes to the Nearest 1/10 of 1% (9) + (7)	<u>7.126</u>
11. Initial Unreduced Monthly Gross Retired Pay at Retirement	<u>\$1,000.00</u>
12. New Gross Monthly Retired Pay (11) X (10).....	<u>\$7,126.00</u>
13. Initial Monthly SBP Base Amount at Retirement	<u>\$1,000.00</u>
14. New Monthly SBP Base Amount (13) X (10) \$7,126.00	
15. Initial Monthly SBP Cost at Retirement.....	<u>\$76.83</u>
16. New Monthly SBP Cost..... (15) X (10).....	<u>\$547.49</u>

SAMPLE CALCULATION OF RETIRED PAY CATCH UP AT AGE 62

1. Date of Initial Entry into Armed Services	<u>August 1, 1986</u>
2. Date of Birth	<u>October 31, 1966</u>
3. Date of 62nd Birthday.....	<u>October 31, 2028</u>
4. Effective Date of Catch Up.....	<u>November 1, 2028</u>
5. Date of Retirement.....	<u>January 1, 2007</u>
6. Calendar Quarter Immediately Before Retirement	<u>October-December 2006</u>
7. CPI for (6).....	<u>882.7</u>
8. Most Recent Base Quarter Ending More Than 31 Days Before 62nd Birthday.....	<u>July-September 2028</u>
9. CPI for (8).....	<u>2431.5</u>
10. Ratio of Indexes to the Nearest 1/10 of 1% (9) + (7)	<u>2.755</u>
11. Initial Unreduced Monthly Gross Retired Pay at Retirement.....	<u>\$3,300.00</u>
12. New Gross Monthly Retired Pay (11) X (10).....	<u>\$9,174.00</u>
13. Initial Monthly SBP Base Amount at Retirement.....	<u>\$3,300.00</u>
14. New Monthly SBP Base Amount (13) X (10).....	<u>\$9,174.00</u>
15. Initial Monthly SBP Cost at Retirement	<u>\$255.87</u>
16. New Monthly SBP Cost..... (15) X (10).....	<u>\$704.92</u>

SAMPLE CALCULATION OF RETIRED PAY CATCH UP AT AGE 62

1. Date of Initial Entry into Armed Services	<u>August 1, 1986</u>
2. Date of Birth	<u>February 12, 1967</u>
3. Date of 62nd Birthday.....	<u>February 12, 2029</u>
4. Effective Date of Catch Up.....	<u>March 1, 2029</u>
5. Date of Retirement.....	<u>May 1, 2009</u>
6. Calendar Quarter Immediately Before Retirement.....	<u>Jan-Mar 2009</u>
7. CPI for (6)	<u>949.7</u>
8. Most Recent Base Quarter Ending More Than 31 Days Before 62nd Birthday	<u>Oct-Dec 2028</u>
9. CPI for (8)	<u>2553.1</u>
10. Ratio of Indexes to the Nearest 1/10 of 1% (9) + (7)	<u>2.688</u>
11. Initial Unreduced Monthly Gross Retired Pay at Retirement	<u>\$3,755.00</u>
12. New Gross Monthly Retired Pay(11) X (10).....	<u>2.688</u>
13. Initial Monthly SBP Base Amount at Retirement	<u>\$3,755.00</u>
14. New Monthly SBP Base Amount.....(13) X (10).....	<u>\$10,093.00</u>
15. Initial Monthly SBP Cost at Retirement.....	<u>\$288.53</u>
16. New Monthly SBP Cost.....(15) X (10).....	<u>\$7</u>

