

APPENDIX U

AVERAGED MONTHLY CONSUMER PRICE INDEX (CPI-W)

For use in calculation of retired pay catch up at age 62 under 10 U.S.C. 1410. Sample calculations follow the quarterly CPI figures.

3rd Qtr 2nd Qtr	FY86 CY86	4th Qtr 3rd Qtr	FY86 CY86	1st Qtr 4th Qtr	FY87 CY86	2nd Qtr 1st Qtr	FY87 CY87
Apr 86	320.4	Jul 86	322.9	Oct 86	325.0	Jan 87	327.7
May 86	321.4	Aug 86	323.4	Nov 86	325.4	Feb 87	329.0
Jun 86	<u>323.0</u>	Sep 86	<u>324.9</u>	Dec 86	<u>325.7</u>	Mar 87	<u>330.5</u>
AVG CPI	321.6	AVG CPI	323.7	AVG CPI	325.4	AVG CPI	329.1
3rd Qtr 2nd Qtr	FY87 CY87	4th Qtr 3rd Qtr	FY87 CY87	1st Qtr 4th Qtr	FY88 CY87	2nd Qtr 1st Qtr	FY88 CY88
Apr 87	332.3	Jul 87	112.7	Oct 87	114.1	Jan 88	114.5
May 87	333.4	Aug 87	113.3	Nov 87	114.3	Feb 88	114.7
Jun 87	<u>334.9</u>	Sep 87	<u>113.8</u>	Dec 87	<u>114.2</u>	Mar 88	<u>115.1</u>
AVG CPI	333.5	AVG CPI	113.3	AVG CPI	114.2	AVG CPI	114.8
3rd Qtr 2nd Qtr	FY88 CY88	4th Qtr 3rd Qtr	FY88 CY88	1st Qtr 4th Qtr	FY89 CY88	2nd Qtr 1st Qtr	FY89 CY89
Apr 88	115.7	Jul 88	117.2	Oct 88	118.9	Jan 89	119.7
May 88	116.2	Aug 88	117.7	Nov 88	119.0	Feb 89	120.2
Jun 88	<u>116.7</u>	Sep 88	<u>118.5</u>	Dec 88	<u>119.2</u>	Mar 89	<u>120.8</u>
AVG CPI	116.2	AVG CPI	117.8	AVG CPI	119.0	AVG CPI	120.2
3rd Qtr 2nd Qtr	FY89 CY89	4th Qtr 3rd Qtr	FY89 CY89	1st Qtr 4th Qtr	FY90 CY89	2nd Qtr 1st Qtr	FY90 CY90
Apr 89	121.8	Jul 89	123.2	Oct 89	124.2	Jan 90	125.9
May 89	122.5	Aug 89	123.2	Nov 89	124.2	Feb 90	126.4
Jun 89	<u>122.8</u>	Sep 89	<u>123.6</u>	Dec 89	<u>124.6</u>	Mar 90	<u>127.1</u>
AVG CPI	122.4	AVG CPI	123.3	AVG CPI	124.4	AVG CPI	126.5
3rd Qtr 2nd Qtr	FY90 CY90	4th Qtr 3rd Qtr	FY90 CY90	1st Qtr 4th Qtr	FY91 CY90	2nd Qtr 1st Qtr	FY91 CY91
Apr 90	127.3	Jul 90	128.7	Oct 90	131.9	Jan 91	132.8
May 90	127.5	Aug 90	129.9	Nov 90	132.2	Feb 91	132.8
Jun 90	<u>128.3</u>	Sep 90	<u>131.1</u>	Dec 90	<u>132.2</u>	Mar 91	<u>133.0</u>
AVG CPI	127.7	AVG CPI	129.9	AVG CPI	132.1	AVG CPI	132.9

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3rd Qtr 2nd Qtr	FY91 CY91	4th Qtr 3rd Qtr	FY91 CY91	1st Qtr 4th Qtr	FY92 CY91	2nd Qtr 1st Qtr	FY92 CY92
Apr 91	133.3	Jul 91	134.3	Oct 91	135.4	Jan 92	136.0
May 91	133.8	Aug 91	134.6	Nov 91	135.8	Feb 92	136.4
Jun 91	<u>134.1</u>	Sep 91	<u>135.2</u>	Dec 91	<u>135.9</u>	Mar 92	<u>137.0</u>
AVG CPI	133.7	AVG CPI	134.7	AVG CPI	135.7	AVG CPI	136.5
3rd Qtr 2nd Qtr	FY92 CY92	4th Qtr 3rd Qtr	FY92 CY92	1st Qtr 4th Qtr	FY93 CY92	2nd Qtr 1st Qtr	FY93 CY93
Apr 92	137.3	Jul 92	138.4	Oct 92	139.6	Jan 93	140.3
May 92	137.6	Aug 92	138.8	Nov 92	139.8	Feb 93	140.7
Jun 92	<u>138.1</u>	Sep 92	<u>139.1</u>	Dec 92	<u>139.8</u>	Mar 93	<u>141.1</u>
AVG CPI	137.7	AVG CPI	138.8	AVG CPI	139.7	AVG CPI	140.7
3rd Qtr 2nd Qtr	FY93 CY93	4th Qtr 3rd Qtr	FY93 CY93	1st Qtr 4th Qtr	FY94 CY93	2nd Qtr 1st Qtr	FY94 CY94
Apr 93	141.6	Jul 93	142.1	Oct 93	143.3	Jan 94	143.6
May 93	141.9	Aug 93	142.4	Nov 93	143.4	Feb 94	144.0
Jun 93	<u>142.0</u>	Sep 93	<u>142.6</u>	Dec 93	<u>143.3</u>	Mar 94	<u>144.4</u>
AVG CPI	141.8	AVG CPI	142.4	AVG CPI	143.3	AVG CPI	144.0
3rd Qtr 2nd Qtr	FY94 CY94	4th Qtr 3rd Qtr	FY94 CY94	1st Qtr 4th Qtr	FY95 CY94	2nd Qtr 1st Qtr	FY95 CY95
Apr 94	144.7	Jul 94	145.8	Oct 94	147.0	Jan 95	147.8
May 94	144.9	Aug 94	146.5	Nov 94	147.3	Feb 95	148.3
Jun 94	<u>145.4</u>	Sep 94	<u>146.9</u>	Dec 94	<u>147.2</u>	Mar 95	<u>148.7</u>
AVG CPI	145.0	AVG CPI	146.4	AVG CPI	147.2	AVG CPI	148.3
3rd Qtr 2nd Qtr	FY95 CY95	4th Qtr 3rd Qtr	FY95 CY95	★1st Qtr 4th Qtr	FY96 CY95	★2nd Qtr 1st Qtr	FY 96 CY 96
Apr 95	149.3	Jul 95	149.9	Oct 95	151.0	Jan 96	151.7
May 95	149.6	Aug 95	150.2	Nov 95	150.9	Feb 96	152.2
Jun 95	<u>149.9</u>	Sep 95	<u>150.6</u>	Dec 95	<u>150.9</u>	Mar 96	<u>152.9</u>
AVG CPI	149.6	AVG CPI	150.2	AVG CPI	150.9	AVG CPI	152.3

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★3rd Qtr 2nd Qtr	FY 96 CY 96	★4th Qtr 3rd Qtr	FY 96 CY 96
Apr 96	153.6	Jul 96	154.3
May 96	154.0	Aug 96	154.5
Jun 96	<u>154.1</u>	Sep 96	<u>155.1</u>
AVG CPI	153.9	AVG CPI	154.6

SAMPLE CALCULATION OF RETIRED PAY CATCH UP AT AGE 62

1. Date of Initial Entry into Armed Services	<u>August 1, 1986</u>
2. Date of Birth	<u>November 15, 1966</u>
3. Date of 62nd Birthday	<u>November 15, 2028</u>
4. Effective Date of Catch Up	<u>December 1, 2028</u>
5. Date of Retirement.....	<u>August 1, 1987</u>
6. Calendar Quarter Immediately Before Retirement	<u>April-June 1987</u>
7. CPI for (6)	<u>341.2</u>
8. Most Recent Base Quarter Ending More Than 31 Days Before 62nd Birthday	<u>July-September 2028</u>
9. CPI for (8).....	<u>2553.1</u>
10. Ratio of Indexes to the Nearest 1/10 of 1% (9) + (7)	<u>7.483</u>
11. Initial Unreduced Monthly Gross Retired Pay at Retirement.....	<u>\$1,000.00</u>
12. New Gross Monthly Retired Pay (11) X (10)	<u>\$7,483.00</u>
13. Initial Monthly SBP Base Amount at Retirement	<u>\$1,000.00</u>
14. New Monthly SBP Base Amount (13) X (10)	<u>\$7,483.00</u>
15. Initial Monthly SBP Cost at Retirement	<u>\$ 76.83</u>
16. New Monthly SBP Cost (15) X (10)	<u>\$ 574.92</u>

SAMPLE CALCULATION OF RETIRED PAY CATCH UP AT AGE 62

1.	Date of Initial Entry into Armed Services	<u>August 1, 1986</u>
2.	Date of Birth	<u>October 31, 1966</u>
3.	Date of 62nd Birthday	<u>October 31, 2028</u>
4.	Effective Date of Catch Up	<u>November 1, 2028</u>
5.	Date of Retirement.....	<u>August 1, 1987</u>
6.	Calendar Quarter Immediately Before Retirement	<u>April-June 1987</u>
7.	CPI for (6)	<u>341.2</u>
8.	Most Recent Base Quarter Ending More Than 31 Days Before 62nd Birthday	<u>July-September 2028</u>
9.	CPI for (8).....	<u>2431.5</u>
10.	Ratio of Indexes to the Nearest 1/10 of 1% (9) + (7)	<u>7.126</u>
11.	Initial Unreduced Monthly Gross Retired Pay at Retirement.....	<u>\$1,000.00</u>
12.	New Gross Monthly Retired Pay (11) X (10)	<u>\$7,126.00</u>
13.	Initial Monthly SBP Base Amount at Retirement	<u>\$1,000.00</u>
14.	New Monthly SBP Base Amount (13) X (10)	<u>\$7,126.00</u>
15.	Initial Monthly SBP Cost at Retirement	<u>\$ 76.83</u>
16.	New Monthly SBP Cost (15) X (10)	<u>\$ 547.49</u>

SAMPLE CALCULATION OF RETIRED PAY CATCH UP AT AGE 62

1. Date of Initial Entry into Armed Services	<u>August 1, 1986</u>
2. Date of Birth	<u>October 31, 1966</u>
3. Date of 62nd Birthday	<u>October 31, 2028</u>
4. Effective Date of Catch Up	<u>November 1, 2028</u>
5. Date of Retirement	<u>January 1, 2007</u>
6. Calendar Quarter Immediately Before Retirement.....	<u>October-December</u> <u>2006</u>
7. CPI for (6).....	<u>.882.7</u>
8. Most Recent Base Quarter Ending More Than 31 Days Before 62nd Birthday	<u>July-September 2028</u>
9. CPI for (8).....	<u>2431.5</u>
10. Ratio of Indexes to the Nearest 1/10 of 1% (9) + (7)	<u>2.755</u>
11. Initial Unreduced Monthly Gross Retired Pay at Retirement	<u>\$3,300.00</u>
12. New Gross Monthly Retired Pay..... (11) X (10)	<u>\$9,174.00</u>
13. Initial Monthly SBP Base Amount at Retirement	<u>\$3,300.00</u>
14. New Monthly SBP Base Amount.....(13) X (10)	<u>\$9,174.00</u>
15. Initial Monthly SBP Cost at Retirement.....	<u>\$ 255.87</u>
16. New Monthly SBP Cost	<u>(15) X (10) \$ 704.92</u>

SAMPLE CALCULATION OF RETIRED PAY CATCH UP AT AGE 62

1. Date of Initial Entry into Armed Services	<u>August 1, 1986</u>
2. Date of Birth	<u>February 12, 1967</u>
3. Date of 62nd Birthday	<u>February 12, 2029</u>
4. Effective Date of Catch Up	<u>March 1, 2029</u>
5. Date of Retirement.....	<u>May 1, 2009</u>
6. Calendar Quarter Immediately Before Retirement	<u>Jan-Mar 2009</u>
7. CPI for (6).....	<u>949.7</u>
8. Most Recent Base Quarter Ending More Than 31 Days Before 62nd Birthday	<u>Oct-Dec 2028</u>
9. CPI for (8).....	<u>2553.1</u>
10. Ratio of Indexes to the Nearest 1/10 of 1% (9) + (7)	<u>2.688</u>
11. Initial Unreduced Monthly Gross Retired Pay at Retirement.....	<u>\$ 3,755.00</u>
12. New Gross Monthly Retired Pay (11) X (10).....	<u>2.688</u>
13. Initial Monthly SBP Base Amount at Retirement	<u>\$ 3,755.00</u>
14. New Monthly SBP Base Amount (13) X (10).....	<u>\$10,093.00</u>
15. Initial Monthly SBP Cost at Retirement	<u>\$ 288.53</u>
16. New Monthly SBP Cost (15) X (10).....	<u>\$ 775.57</u>