

APPENDIX Q

(COPY)

SOCIAL SECURITY ADMINISTRATION AND DEPARTMENT OF DEFENSE

Memorandum of Understanding on the Survivor Benefit Plan

(Public Law 92-425)

GENERAL

This Memorandum of Understanding establishes the procedures to be used by the Military Services and the Social Security Administration to obtain social security covered military earnings for use in adjudicating survivor annuities payable by the Department of Defense pursuant to Public Law 92-425, September 21, 1972.

ANNUITY REDUCTION

Conditions under which a survivor annuity payable by the Department of Defense shall be reduced are set forth in Title 10, United States Code, Chapter 73, Section 1451.

PROCEDURES

1. The Military Services shall request from the Social Security Administration, social security earnings that are attributable to active military service on an “as needed basis” only. The agreement covering the type of services and the estimated cost of furnishing these services are contained in the attached Social Security Form SSA-1034, Agreement Covering Reimbursable Services. DD Form 1947, Request for Social Security Covered Military Earnings Information, shall be used for this purpose. The member’s name, social security number, job number, period for which data are needed, and the employer identification number(s) shall be completed by the requesting military Finance Center. Entries on the DD Form 1947 may be typed or handwritten.

2. The Social Security Administration shall use Form OAR-1009 and/or Form OAR-1009a, Earnings Record Transcription, to record social security covered military earnings that are attributable to military service. Data furnished should relate to the period of request as shown on DD Form 1947. When data are not of record for the period or a portion thereof, the symbol “N/R” (no record) shall be entered. Entries on the Form OAR-1009, and Form OAR-1009a may be typed or handwritten. The Social Security Administration shall validate the DD Form 1947, Form OAR-1009, and Form OAR-1009a, by entry of their stamp. The requested information is attached, Social Security Administration per (identification of Social Security Administration employee). The Form OAR-1009 or Form OAR-1009a will be attached to DD Form 1947 and mailed to the preindicated service. The Social Security Administration will accept a maximum of 200 search requests per month for all Services on a 4-6 weeks processing schedule. A maximum of an additional 200 requests will be handled on an available time basis. Since no priority can be assigned to these additional requests, at least 8-12 weeks will be allowed for processing.

3. The “Remarks” block of DD Form 1947 may be used by the Military Services or the Social Security Administration. Any information or comments which may be useful in the data exchange may be entered in this block.

SIGNED

DATE Sep 17, 1975

/S/J. B. Cardwell
Social Security Administration

DATE Jan 30, 1976

/S/Joseph P. Welsch
Department of Defense

MILITARY EMPLOYER IDENTIFICATION NUMBERS
(ACTIVE)

SERVICE	EIN	EFFECTIVE DATE
Air Force	84-0464669	1957-1958
	84-9990000	1959 to date
Army	35-0930434	1957-1958
	35-9990000	1959 to date
Navy	34-0812882	1957-1958
	34-9990000	1959 to date
Marine Corps	53-0235327	1957-1958
	53-9990000	1959 to date
Coast Guard	52-0233902	1957-1958
	52-9980000	1959 to date