

## SUMMARY OF VOLUME 2 CHANGES

Section Number	Changes
010107	Added the definitions: 21. <u>Discretionary Authority</u> and 33. <u>Mandatory Authority</u> . Replaced “Budget Estimates Submission” with Program and Budget Review.
010108	Security Classification certification by Component added.
010109	New section covering “Budget Performance Metrics Integration.”
010201	Paragraph E, Special Guidance Concerning General Purpose Communications and Information Systems Procurement deleted. Information Technology guidance has been rewritten under paragraph 010211.
010203	Added guidance on multiyear procurement to specify that the full funding policy applies to each individual year of the multiyear contract.
010212	Updated paragraphs B and C to reflect higher dollar threshold (\$750,000) for unspecified minor construction.
010213	Added guidance on budgeting for termination liability on incrementally funded RDT&E contracts.
010219	Paragraph B2 updated for new Minor Construction project limits. Paragraph C. Depreciation schedule cross referenced to FMR Vol 4 paragraph 060206I.
010223	Updated the Glossary of Procurement terms to include: “facility modernization”, “facility restoration” and “facility sustainment”; deleted the term “real property maintenance”.
010300	Renamed Program and Budget Review Submission from Budget Estimates Submission to reflect concurrent reviews and joint use of certain exhibits and data bases. This change is reflected throughout Volume 2.
010301	Paragraph E. added section on common program and budget exhibits.
010302	Addresses and distribution requirements updated.
010403	Addresses and distribution requirements updated.
010502	Added A. 4. “Program Acquisition Costs by Weapon System (unclassified)”.
010503	Paragraph A.: added “project level” to data required for Automated RDT&E Programs Data base. Paragraph C.: added “Only one update will be required for the Program and Budget Review submission update.” And added requirement for Construction Programs for multi-Service and national level projects.
010504	Paragraph F.2.: added “Program Element”. Paragraph F.5 Data element requirement added.

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010505	<p>Paragraph C.1.a.: added “obligation plan (for multiyear accounts),”.</p> <p>Paragraph C.1.d.: added “for the initial program and budget review “ to the first sentence.</p> <p>Paragraph C.2.a.: added “budget activity/special program category code and undistributed budget activity.” As CIS input requirements.</p>
010506	<p>Paragraph B.1.a.(3): added “Special Operations Command (SOCOM) and the Defense Health Program (DHP).”</p> <p>Paragraph C.1.: added type codes for object classes.</p> <p>Paragraph D.2.: added description of CIS Report 22.</p> <p>Paras.D.2.a., D.2.b., D.2.c.: deleted.</p>
010603	Revised to reflect currently active appropriations.
010701	Data transaction fields updated for FYDP Update System.
010900	<p>New Section 0109, “ Select and Native Programming (SNaP) Data Input System – Basic Guidance for Input through SNaP of Programming Detail Data and Selected Budget Exhibits for Joint Use of the Program and Budget Review.”</p> <p>Old section 0109 redesignated section 0110.</p>
011002	<p>PB-1A, Added appropriation title summary section.</p> <p>PB-3 Reprogramming/Transfers Between Appropriations revised to provided correct financing codes.</p> <p>PB-3, Transfer codes for CIS added.</p>
020202	<p>Uniform Budget and Fiscal Accounting Classification for the active Components and chart of accounts:</p> <p>Defense Health Program Accrual added</p> <p>Partial Dislocation Allowance to provide payment for vacating or moving into government quarters for renovation purposes added.</p> <p>Basic Allowance for Quarters and Variable Housing Allowance deleted since the Basic Allowance for Housing transition has been completed.</p> <p>High Deployment Per Diem Allowance from Special Pays deleted.</p>
020203	<p>Budget presentation structure requirements revised:</p> <p>Defense Health Program Accrual added.</p> <p>Partial Dislocation Allowance added to provide payment for vacating or moving into government quarters for renovation purposes.</p> <p>High Deployment Per Diem Allowance deleted.</p> <p>Pet Quarantine Fees added.</p> <p>Partial Dislocation Allowance added.</p>

Section Number	Changes
	Temporary Lodging Expense cap changed to \$180 per day.
020204	MP-13, Defense Health Program Accrual, and the MP-14, Selected Officer Occupation Specialties, added.
020302	Uniform Budget and Fiscal Accounting Classification for the Reserve Components and chart of accounts:  Defense Health Program Accrual added.
020303	MPR-7, Defense Health Program Accrual, and the MPR-9, Selected Officer Occupation Specialties, added.
020602	PB-30J Summary of Entitlements, adds the requirement to submit electronically. Guidance on electronic submission will be provided separately.  Partial Dislocation Allowance added to provide payment for vacating or moving into government quarters for renovation purposes.  MP-2, Basic Allowance for Housing outyear data clarification. This data should be submitted to OUSD(C) for both the program and budget review and the President's Budget, but should not be provided to the Congress.
020603	PB-30J Summary of Entitlements. Adds the requirement to submit electronically. Guidance on electronic submission will be provided separately.  Partial Dislocation Allowance added to provide payment for vacating or moving into government quarters for renovation purposes.
030201	OP-20A/B/C/D/E deleted and replaced with a single OP-20 format, which will be submitted electronically via the PA&E SNaP system.  OP-27, Real Property Maintenance Activities, exhibit requirement deleted.  OP-27P exhibit renamed to OP-28P, FSRM projects costing more than \$500,000 exhibit.  OP-25 (Ground Vehicle Operations) exhibit created to provide program/budget data for Army and Marine Corps (Active, Guard and Reserve) Ground Combat Vehicles. This exhibit will be submitted electronically via the PA&E SNaP system.  OP-28, Facilities Sustainment, Restoration, and Modernization (FSRM) and Demolition Summary, exhibit; OP-5 (Attachment 4), FSRM exhibit; and PBA-7, FSRM and Demolition Programs, exhibit modified to reflect changes to the FSRM program.  OP-30 (Depot Maintenance Program), and OP-41 (Ship Operations) exhibits modified so that they can be submitted electronically via the SNaP system.  OP-30S, Ship Depot Maintenance, exhibit added to report detailed SDM information, which was previously requested as a separate tab on the OP-30 exhibit. This exhibit will be submitted electronically via the PA&E SNaP system and will be required for the program and budget review and President's Budget submissions.

Section Number	Changes
	OP-33, Reconciliation of Average Strength/FTE's in NATO European Countries, exhibit deleted.
	OP-44, Military Assigned to Ships and Aircraft Squadrons, exhibit deleted.
030302	Volume II Data Book - Changed requirement by deleting the OP-27, Real Property Maintenance Activities, exhibit and added the OP-28, FSRM and Demolition Summary, exhibit.
	PBA-7 exhibit modified for FSRM and Demolition Programs to reflect changes to the FSRM program.
	OP-33, Reconciliation of Average Strength/FTE's in NATO European Countries, exhibit deleted.
	OP-44, Military Assigned to Ships and Aircraft Squadrons, exhibit deleted.
030303	PBA-20B, Military Personnel Active manpower tables, and PB-31M, Military Bands, exhibit requirements deleted.
030402	OP-5, Detail by Subactivity Group, exhibit revised to change the format for the reconciliation of changes from the previous President's Budget request for the FY CY to the estimate for FY CY in the current submission. The Components must breakout fact-of-life changes.
	OP-33, Reconciliation of Average Strength/FTE's in NATO European Countries, exhibit deleted.
	OP-44, Military Assigned to Ships and Aircraft Squadrons, exhibit deleted.
030403	OP-5 (Attachment 2), Base Support Program exhibit, and PBA-10, Base Operations Support, exhibit updated to change the title from Base Operations Support to Base Support. Also revised to add additional categories for Defense Finance and Accounting Services and Environmental Services.
	OP-20A/B/C/D/E deleted and replaced with a single OP-20 format, which will be submitted electronically via the PA&E SNaP system.
	OP-25 (Ground Vehicle Operations) exhibit added to provide program/budget data for Army and Marine Corps (Active, Guard and Reserve) Ground Combat Vehicles. This exhibit will be submitted electronically via the PA&E SNaP system.
	OP-27, Real Property Maintenance Activities, exhibit requirement deleted.
	OP-27P exhibit renamed to OP-28P, Facilities Sustainment, Restoration, and Modernization (FSRM) projects costing more than \$500,000 exhibit.
	OP-28, FSRM and Demolition Summary exhibit; OP-5 (Attachment 4), FSRM exhibit; and PBA-7, FSRM and Demolition Programs exhibit modified to reflect changes to the FSRM program.
	OP-30 (Depot Maintenance Program), and OP-41 (Ship Operations) exhibits modified so that they can be submitted electronically via the SNaP system.

Section Number	Changes
	OP-30S, Ship Depot Maintenance, exhibit added to report detailed SDM information, which was previously requested as a separate tab on the OP-30 exhibit. This exhibit will be submitted electronically via the PA&E SNaP system and will be required at the fall Budget Estimates Submission and President's Budget.
	PBA-9, Defense Health Program, data requirements revised to be consistent with Exhibits PB-11, 11A, and 11B (See Volume 2B, Chapter 12).
	PBA-16 exhibit for Major Headquarters Activities is deleted as the required information will be reported in the PB-22 exhibit.
	PBA-20B, Military Personnel Active manpower tables, and PB-31M, Military Bands, exhibit requirements deleted.
	Reference to Real Property Maintenance (RPM) changed to Facilities Sustainment, Restoration, and Modernization (FSRM) throughout.
040300	Added section J: Armament Retooling and Manufacturing Support (ARMS) Program/Procurement of Ammunition Army – OMB Circular No. A-11 Requirements.
040502	P-17, Specified that this exhibit is required only when funds for layaway or distribution projects are part of the current year budget or are requested in budget year(s) 1 and/or 2.
	P-25, Specified that this exhibit is required only when funds for production support and facilities are part of the current year budget or are requested in budget year(s) 1 and/or 2.
	P-32, Requirement deleted.
050201	Updated the titles and definitions of the RDT&E Budget Activities to reflect the current DoD 5000 Acquisition Regulations.
050202	Incorporated a section of RDT&E program elements, their coding symbology, and how to request a new program element.
050301	Deleted the requirement for the R-33 budget exhibit. Identified the requirement for the R-4, the RDT&E Program Schedule Profile, and the R-4a, the RDT&E Program Schedule Detail.
	Specified that instructions on OMB MAX Schedule C data requirements will be provided by the Director, Defense Research and Engineering.
050401	Deleted the requirement for the R-33 budget exhibit. Identified the requirement for the R4, the RDT&E Program Schedule Profile, and the R4a, the RDT&E Program Schedule Detail.
	Specified that instructions on OMB MAX Schedule C data requirements will be provided by the Director, Defense Research and Engineering.
050500	R-2 and R-2A:  Specified that Defense Emergency Response Fund (DERF) should be identified, as appropriate, for each program and project.
	Deletes schedule information from the exhibits.

Section Number	Changes
	Updated the R-2A exhibit to show project level activities in a tabular format.
	Requires exhibits for all new start efforts, regardless of the budgeted value.
	R-3 - Limits requirement for the R-3 exhibit to programs funded in budget activities 4, 5 and 7.
	R-4 and R-4A - Requires schedule information for programs/projects funded in budget activities 4, 5 and 7.
	R-32 requirement deleted.
060201	Increased threshold for Minor Construction notification to \$750,000, and increased limit for Minor Construction projects funded from appropriation for operation and maintenance to \$750,000.
060301	Increased threshold for Working Capital Fund related capital construction projects.
060302	Requires inclusion of Privatization Support request among the accounts in budget summary table Added requirement for metrics data to support the goal to eliminate inadequate housing.  Increased the reporting limit for general and flag officer quarters repair and maintenance to \$35,000 per unit per year.
060304	Added requirement for NATO Security Investment Program (NSIP) exhibit for recoupment estimates (NSIP-2).
060306	Modified and added instructions for additional data requirement related to Family Housing Improvement Fund and family housing privatization.
060403	Modified requirement for submitting a Military Construction and Family Housing FYDP project list. The FYDP data will now be collected in the Automated Program Database (C-1 Annex).
060502	Modified instructions for describing Antiterrorism/Force Projection measures on DD1391/1391C.
060503	Removed Exhibit for Military Construction/Family Housing Outyear Project Data.
060505	NSIP-2 Exhibit added for estimated NSIP recoupments.
070201	Updated Overview and Guidance to remove fiscal accounting information, which is not found in Volume 12, Chapter 13 of this regulation.  Added clarifying guidance regarding the use of BRAC funds after the 6-year implementation period ending July 13, 2001.
070302	Deleted requirement for submission of BRAC I, II, III budget justification books.  Added requirement for BRAC I, II, and III financial summary data to be included in BRAC IV budget justification book.

Section Number	Changes
	Added BC-04 Exhibit for Continuing Environmental Restoration and Caretaker Costs beyond FY 2001.
	Updated budget submission procedures to reflect submission of budgetary data via the Automated Construction Program Database.
070502	Added BC-04 Exhibit for Continuing Environmental Restoration and Caretaker Costs beyond FY 2001.
080100	Update entire chapter to reflect change from the Real Property Maintenance (RPM) program to the Sustainment, Restoration and Modernization (SRM) program.
080105	Added definitions for Sustainment, Restoration, and Modernization .
080405	Uses of funds updated.
080502	Updated reference to reflect implementation of Volume 12, Chapter 13 of this regulation.
080503	Uses of funds updated.
080602	OP-27 is no longer required.
	OP-27P is renamed the OP-28P and updated to reflect change from RPM program to SRM program.
	OP-28 is updated to reflect the change from the RPM program to the SRM program and the requirement for reporting Plant Replacement Value (PRV) is deleted.
	OP-5 (Attachment 4) updated to reflect change from RPM program to the SRM program.
090103	Paragraph B.1., Depreciation Schedule deleted. Cross referenced to Vol 4 Chapter 6, subparagraph 060206.
	Paragraph C.5.a., New rules for reporting software development are listed along with definitions of each phase. Cross reference to the IT budget exhibit is changed.
	Paragraph E. Minor Construction limits are updated.
090203	SM-2, SM-8, Fund 9d, Fund 14A, and Fund 23 Part I are eliminated for Supply Activity Groups.
	Fund-9d exhibit is redesignated as Fund-9c.
	SM-3, Fund-1a, Fund-9a, Fund-13, Fund-14 exhibits have been modified.
	R-32, P-32 requirements deleted.
090204	Fund-1a, Fund-3, Fund-9a, Fund-13, and Fund-14 exhibits have been modified.
	Fund-7a exhibit is required for Depot Maintenance and Ordnance Activity Groups only.
	Fund-9c and Fund-23 Part I exhibits are eliminated. Fund 9d exhibit is redesignated as Fund-9c.

Section Number	Changes
	Fund-17 exhibit is eliminated.
	R-32 and P-32 exhibit requirements are deleted.
090402	SM-2 is deleted. Lines 10, 11 and 12 of this exhibit are moved to the SM-3A exhibit.
	SM-3A exhibit is modified to include information on number of items managed, Measures of Effectiveness, and Operating Tempo.
	SM-3b format is modified to collect data on reparable and consumable purchases and requires that the target Mission Capable Rate Supply be displayed for the obligation level requested for each weapons system.
	Fund-1a exhibit is modified to show Cost of Material Sold. Further, new descriptions and codes are included for the Transportation Sections to equate with USTRANSCOM billing rates.
	Fund-3 exhibits is modified to break out non-labor costs by Material, Contractual Services, Depreciation, and Other Expenses.
	Fund-7a exhibit is now required for Depot Maintenance and Ordnance Activity Groups only.
	Fund-7b rate exhibit is simplified.
	Fund-9a exhibit is modified to display total cash outlays anticipated for capital purchases and total depreciation expense for the year. New rules for capitalizing software development are shown. General guidance on when capital assets begin depreciating is added.
	Fund 9d (Capital Budget Execution) exhibit is redesignated as Fund-9c.
	Fund-13 exhibit is modified to incorporate some accounts previously provided on the SM-8 exhibit.
	Fund-17 exhibit is eliminated.
	Fund-23 Part I (Revenue and Expense Statement) exhibit is deleted because the information is already provided in the Fund-14 exhibit. The Fund-23 exhibits will now consist of the Statement of Financial Condition (Balance Sheet) only.
110202	Deleted paragraph.
120202	PB-11 exhibit guidance is revised to indicate that all exhibits must be submitted with the program and budget review submission. Additionally, PB –11 exhibits must also be submitted for Army, Navy, Air Force, and DHP.
120402	PB-11 exhibit is updated to reflect changed program elements, special interest items, and to add productivity measures used in the Performance Contract between the Defense Resources Board, the Assistant Secretary of Defense (Health Affairs), and the Services.
130000	Entire Chapter updated to reflect new requirements for joint program and budget submission using PA&E SNaP system.



Section Number	Changes
140202	PB-41, Summary of Drug Interdiction and Counterdrug Activities, by function requirement added.  PB-43, Drug Interdiction and Counterdrug Activities, by appropriation by goal requirement deleted.
140302	PB-41, Summary of Drug Interdiction and Counterdrug Activities, by function requirement added.  PB-43, Drug Interdiction and Counterdrug Activities, by appropriation by goal requirement deleted.
160203	Adds reference to DoD Directive 5205.9, “Joint Military Intelligence Program (JMIP)” which states that Program Elements containing JMIP funds should not be “Partial” or co-mingled with non-JMIP funds.
160302	Deleted listing of National Foreign Intelligence Programs (NFIPs).
160303	Deletes paragraph B. Instructions for preparation of Congressional Justification Books are issued separately by the DCI.
160402	Adds paragraph D to clarify that the DCI will prepare and submit to the applicable congressional committees separate classified appeals for the NFIP.
160502	Changes paragraph C to reflect the combined Programming and Budgeting process. Updates paragraph E to reflect agreed upon procedures for sharing Intelligence resource data between OASD(C <sup>3</sup> I) and the Community Management Staff.
180000	Chapter 18, Information Technology, updated in its entirety.
190404	T&E-1, provides guidance on submitting the, Test and Evaluation exhibit via the SNaP system.
190501	Financial Management Activities – Revised to reflect current office to submit input.
190901	Deletes requirement for PB-19, Contract Reporting by Appropriation, requirements.
190902	PB-20, CINC Direct Funding, exhibit added.  PB 28B, Operational Range Sustainment and Environmental Management, exhibit added. Also, changed instructions for exhibits to reflect joint program and budget submit in SNaP.
191102	Overseas Banking Program – Revised to reflect current office to submit input.
191202	Cbt-1 and Cbt-2 exhibit formats revised to show SNaP input formats for use in both program and budget reviews.
191205	PB-52A - Deleted the requirement for a floppy disk submission.  PB-52B – Component submission requirements and templates were deleted. The exhibit will be prepared by OUSD(C), P/B, Investment Directorate using data from the OSD PA&E FYDP database.

<b>Section Number</b>	<b>Changes</b>
191205	<p>PB-19, Contract Reporting by Appropriation, requirement deleted.</p> <p>PB-20, for CINC Direct Funding, exhibit added.</p> <p>PB-22, Major Department of Defense Headquarters Activities, exhibit is revised to reflect late January due date and other technical changes.</p> <p>PB-23, Acquisition, Technology and Logistics Workforce Transformation Program, exhibit is revised in its entirety to report AT&amp;L Workforce Transformation and Improvement Initiatives.</p> <p>PB 28B for Operational Range Sustainment and Environmental Management exhibit added. Also, changed instructions for exhibits to reflect joint program/budget submit in SNaP.</p>