

**SUMMARY OF MAJOR CHANGES TO CHAPTER 50
DOD 7000.14-R, VOLUME 7B
MILITARY PAY POLICY AND PROCEDURES FOR RETIRED PAY**

New and revised instructions are indicated by a star placed immediately before the new or revised section, paragraph, subparagraph, decision logic table, etc.

Page	Paragraph	Explanation of Change/Revision	Effective Date
50-2	500202	IC R17-97 cites proposed change on legal guardians submission of report of existence.	Aug 21, 1997

Interim change R17-97 is incorporated in this chapter.

CHAPTER 50

SURVIVOR BENEFIT PLAN – CERTIFICATE OF ELIGIBILITY AND REPORT OF EXISTENCE

5001 ANNUAL CERTIFICATE OF ELIGIBILITY

500101. Purpose. The certificate validates continued eligibility of annuitants, whether eligible spouse, former spouse (spouse category), or children. The spouse, former spouse, and child must meet eligibility requirements in section 4401 of this volume.

500102. Frequency of Certification

A. Annually. Each year the eligible spouse, former spouse (spouse category), or custodian or legal fiduciary for a minor child must submit a certificate of eligibility to the DFAS-Denver Center.

B. Biennially. Every 2 years a medical certification must be submitted to the DFAS-Denver Center for an incapacitated child over 18 years of age, unless medical prognosis indicates the disability is permanent.

C. Other. A student between the ages of 18 and 22 must submit evidence of intent to continue study or training at a recognized educational institution. The certificate is required for the school semester or other period in which the school year is divided.

1. A payment to a student continues during any interval between school years that does not exceed 150 days if the student demonstrates, to the satisfaction of the DFAS-Denver Center, that he or she has a bona fide intention of resuming or continuing a full-time course of study or training in a recognized educational institution immediately after that interval.

2. An eligible student annuitant under SBP properly enrolled in a recognized educational institution employing the usual quarter or semester system, who becomes ill or requires non-elective surgery during the school term, retains his or her student status for the rest of that term.

500103. Failure to Furnish Certificate. Annuity payments are suspended if the annuitant, custodian, or legal fiduciary fails to furnish the certificate as required. Payments are restarted only after receiving satisfactory proof of eligibility.

5002 REPORT OF EXISTENCE (ROE)

500201. Purpose. The ROE fulfills the requirement for report of existence for:

A. An annuitant who receives payment through foreign postal channels. The ROE is not required when the payment is addressed to a United States Consulate, American Embassy, military attache', or FPO or APO address. NOTE: Do not mail checks to an annuitant living in currency-blocked countries. See Appendix A for a list of blocked countries.

B. A mentally incompetent annuitant who receives payments through a third party.

C. An annuitant whose payments is sent to a third party, other than a financial institution for negotiation under a power of attorney.

★ 500202. Frequency. *An ROE is required on a semi-annual basis for an annuitant that meets the criteria of paragraph 500201, above. Receipt of the certificate within the above-prescribed time frame verifies the annuitant's existence. Under no circumstances may the ROE be signed by other than the annuitant, custodian, or legal fiduciary. (IC R17-97)*

500203. Failure to Return Report of Existence. Annuity payments are suspended if the annuitant, custodian, or legal fiduciary fails to return the ROE as required. Payments are restarted only after receiving satisfactory proof of existence.

Chapter 50-Survivor Benefit Plan - Certificate of Eligibility and Report of Existence

5001-Annual Certificate of Eligibility

500102.B	DoDD 1332.27, Jan 4, 1974, paragraph 302
500102.C	Public Law 92-425, Section 1447(c), Sep 21, 1972
500102.C.1	10 U.S.C. 1447(5)

5002-Report of Existence

500201.A	31 CFR 211. 1, Treasury Fiscal Requirements Manual 2090.10
500202 & 500203	44 Comp Gen 208